



29 January 2014

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

HD Capital Research Report available on Company's website

Cott Oil and Gas Limited has commissioned HD Capital Partners LLP to prepare a Research Report on the Company. The Report is available on the Company's website:

www.cottoilandgas.com.au/investors/research-reports/

For and on behalf of the Board,

A handwritten signature in blue ink, appearing to read 'Andrew Dimsey', is written over a horizontal line.

Andrew Dimsey
Managing Director

For further information please contact:

Andrew Dimsey
Managing Director, Cott Oil and Gas Ltd
+61 417 555 191
andrew.dimsey@cottesloeilandgas.com.au

Jeremy King
Grange Consulting
+61 8 9322 7600
jpk@grangeconsulting.com.au

BOARD & MANAGEMENT

Mr Stephen Dennis
NON-EXECUTIVE CHAIRMAN

Mr Andrew Dimsey
MANAGING DIRECTOR

Mr David Bradley
NON-EXECUTIVE DIRECTOR

Ms Sarah Smith
COMPANY SECRETARY

REGISTERED OFFICE
945 Wellington Street
West Perth WA 6005

POSTAL ADDRESS
PO Box 1263
West Perth WA 6872

CONTACT DETAILS
Tel: +61 8 9322 7600
Fax: +61 8 9322 7602

WEBSITE
www.cottoilandgas.com.au

SHARE REGISTRY
Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

ASX CODE
CMT

For personal use only



About Cott Oil and Gas Ltd

Cott Oil and Gas has a highly experienced management team and holds a strategically prospective suite of oil and gas opportunities across the Westralian Superbasin, which underlies Australia's northwest continental margin.

The Company's current portfolio includes:

Papua New Guinea

- 40% interest in PRL38 comprising the Pandora gas discoveries.
- PPL 437 (20%, KPL 80%) – an advanced permit adjacent to the Ketu, Elevala and Tingu wet gas discoveries.
- PPL 435 and PPL 436 which constitute large underexplored, strategic onshore acreage, held in 50/50 JV partnership with PNG specialist Kina Petroleum Limited (ASX:KPL).
- Cott's granted interests in PNG cover over 10,750km² (2.65m acres) on a net basis.

Carnarvon Basin

- Shallow drilling targets in the Rivoli gas field.